DAILY MARKET WRAP

28.04.2025



Market statistics	Today	Prev. day	Change
	28-Apr-25	25-Apr-25	(%)
ASPI	15,811.47	15,742.04	0.44%
S&PSL20	4,653.39	4,632.51	0.45%
Turnover (LKR Mn)	2,794	2,435	14.75%
Volume (Mn)	90	126	-28.68%
MCAP (LKR Bn)	5,658	5,629	0.52%
Market PE	8.38	8.34	0.52%
Market PBV	1.11	1.10	0.52%



23-Apr

ASPI

24-Apr

25-Apr

28-Apr

16,000 15,800 15,600 15,400 15,200

22-Apr

213	114	86.66%
315	218	44.47%
(101)	(104)	2.10%
	315	315 218

Return	YTD	1-month	1-year
ASPI	-3.29%	-0.02%	28.43%
S&PSL20	-6.41%	-1.72%	26.25%

	3,000	Turno	ver (LKR Mn)	(LHS)	Volume (Mi	n) (RHS)	150
l	2,400						125
	1,800						100
	1,200						75
	· ·						50
	600						25
	0				1		0
	22-	Apr	23-Apr	24-Apr	25-Apr	28-	٩pr





Positive contributors =	= 120	Negative	contributors	= 73
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	Top 5 posit	tive contributors	Top 5 nega	tive contributors
1	JKH.N	15.5	CFLB.N	(6.9)
2	CTHR.N	8.4	LOLC.N	(4.4)
3	DIAL.N	4.4	DFCC.N	(2.6)
4	HHL.N	3.9	SEMB.N	(2.3)
5	HASU.N	3.6	SAMP.N	(<mark>1.7)</mark>

	Top 5 foreign selling (LKR Mn)				
CIC.X	RCL.N	HELA.N	CTC.N	HHL.N	
-2.88	-4.13	-14.02	-31.62		
				-248.52	

Crossings	Price	Qty	Value (LKR)
AEL.N	39.8	540,000	21,492,000
CARG.N	448.5	250,000	112,125,000
COMB.N	136.0-136.5	712,606	97,023,571
DFCC.N	103.0	199,000	20,497,000
HAYC.N	82.9	892,324	73,973,660

Crossings	Price	Qty	Value (LKR)
HHL.N	125.0	900,000	112,500,000
JKH.N	20.5	5,997,440	122,947,520

Dividends	Amount	Description	XD date
GLAS.N	2.26	Final	23-Jul-25

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